

Description: This job aid instructs users on how to assign a students and, when appropriate, certain employees as a TA, CA, or IA to a specific course in Workday.

Applies to: Academic Administrators

Notes: You cannot add the same student to the same class section multiple times.

Instructions: Fields not specified in this document are to be skipped or left blank.

MAINTAIN TA / CA / IA ASSIGNMENTS

1. In the Workday search bar, type “**Maintain TA/CA/IA Assignments**”.

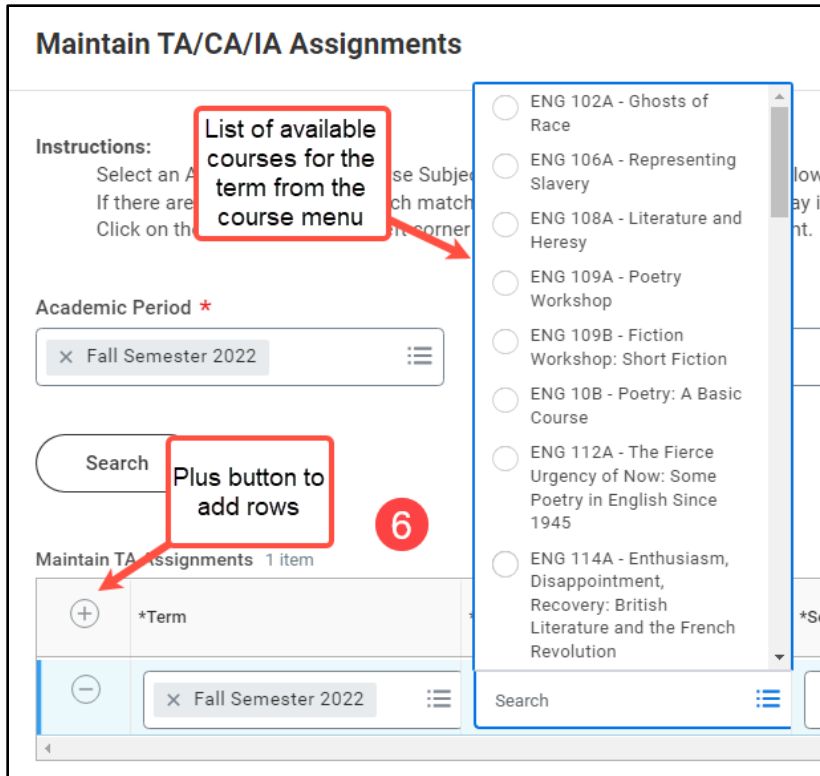
The screenshot shows a search bar with the text 'maintain ta' entered. Below the search bar, a search result is displayed: 'Maintain TA/CA/IA Assignments' with the subtext 'Custom Task'. A red circle with the number '1' is placed over the search result.

2. Enter the **Academic Period**. Once the academic period is chosen, the course subject field will prompt will appear.
3. Enter the **Course Subject**. Once you have chosen the subject, the course prompt will appear.
4. The **Course Prompt** is not a required field, but you may enter the course here. You may also enter the **Course Section**, which is an optional field as well.
5. Click the **Search** button to review course sections that have already assigned TA/CA/IA to graduate students.

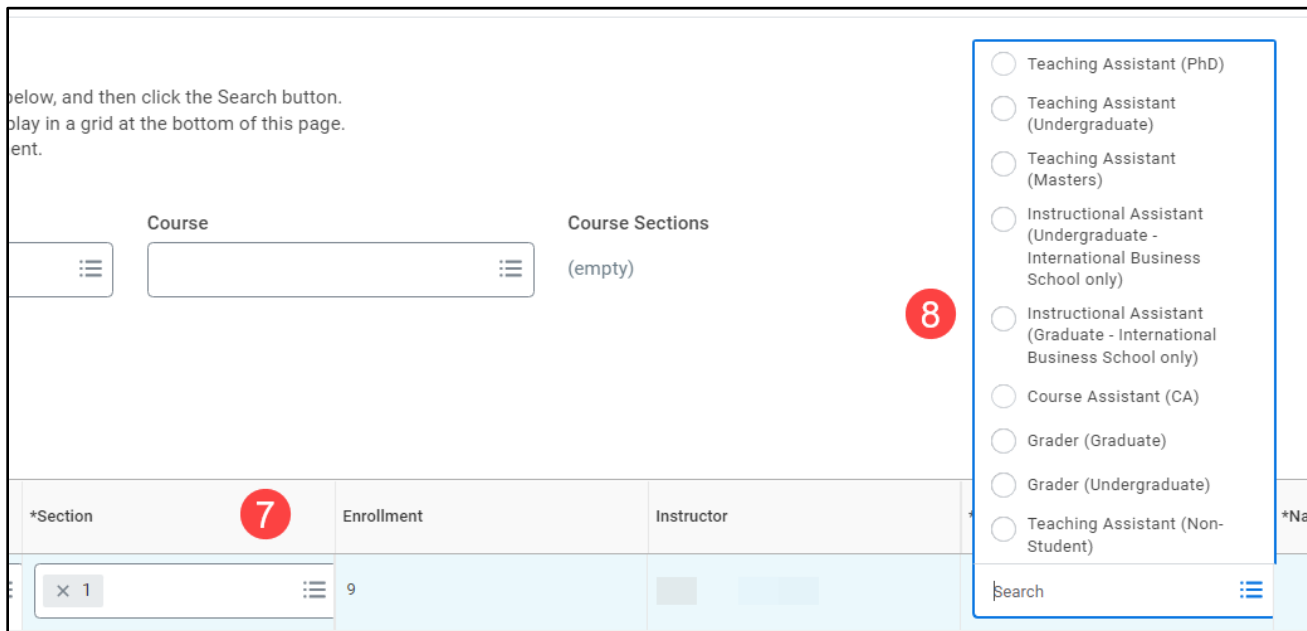
The screenshot shows the 'Maintain TA/CA/IA Assignments' form. It includes the following elements:

- Instructions:** Select an Academic Period, Course Subject, and any other optional criteria below, and then click the Search button. If there are any assignments which match the selected criteria, they will display in a grid at the bottom of this page. Click on the + button in the top left corner of that grid to add a new assignment.
- Academic Period ***: A dropdown menu with 'Fall Semester 2022' selected. A red circle with the number '2' is placed over the dropdown.
- Course Subject ***: A dropdown menu with 'English (ENG)' selected. A red circle with the number '3' is placed over the dropdown.
- Course**: An empty text input field. A red circle with the number '4' is placed over the field.
- Course Sections**: A label indicating '(empty)'. A red circle with the number '5' is placed over the 'Search' button.
- Search**: A button labeled 'Search'.

6. In the table, click the plus sign to add a row. The **Academic Period** will autopopulate. Click the **Course** prompt button and a list of available courses and subjects for that term appear with radial buttons. Choose the correct course.



7. Choose the **Course Section** from the prompt menu. The enrollment number and instructor for the section will autopopulate.
8. Choose the **Role** you are assigning to the graduate student.



9. After selecting the role, type in the student's name or student ID in the **Name** field.

*Term	*Course	*Section	Enrollment	Instructor	*Role	*Name
x Fall Semester 2022	x ENG 119A - Fiction Workshop	x 1	9		x Teaching Assistant (PhD)	x Paul

10. If you have other students to assign, keep adding rows to the table. If you have completed the assignments, click **Save**, then click **Done**.

VIEW ALL TA/CA/IA ASSIGNMENTS REPORT

This report shows ALL TA/CA/IA assignments across the university, not just your department. You can filter the report using table headings.

11. Type the name of the report into the Workday search bar – View All TA/CA/IA Assignments.

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View All TA/CA/IA Assignments

Report

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12. Click the heading of the table to create your filter.

Course	Section	Role
ANTH 202B - Advanced Ethnographic Research Methods		<div style="border: 1px solid #ccc; padding: 5px;"> <div style="display: flex; justify-content: space-between;"> ↑ Sort Ascending 12 </div> <div style="display: flex; justify-content: space-between;"> ↓ Sort Descending </div> <div style="margin-top: 10px;"> <p>Filter Condition *</p> <p><input type="checkbox"/> Instructional Assistant (Graduate - International Business School only)</p> <p><input type="checkbox"/> Teaching Assistant (Masters)</p> <p><input type="checkbox"/> Teaching Assistant (PhD)</p> <p>Search ☰</p> <p style="text-align: center; margin-top: 10px;">Filter</p> </div> </div>
ANTH 202B - Advanced Ethnographic Research Methods		
BIOL 15B - Cells and Organisms	1	
COSI 131A - Operating Systems	1	
BUS 259F - Digital Marketing	1	

VIEW TA/CA/IA ASSIGNMENT BY SUBJECT

This report allows user to search for TA/CA/IA Assignments by Course Subject. Users can search by academic period, subject, role, and/or student.

When entering the academic period, users should be specific about the academic period they would like to view. As an example, typing “fall 2022” will not pull up data. Enter “Fall Semester 2022” to view the data for that academic period. Then choose the course subject.

- 13.** Enter the **Academic Period** and the **Course Subject**. If you would like to search for a specific TA Role, you may add it here as well. You can also add a student’s name into the search field to see if they have been assigned. Click the **OK** button to run the report.

View TA/CA/IA Assignment by Subject ...

Academic Period: fall semester 2022

Course Subject: x Anthropology (ANTH) [edit]

TA Role: [empty]

Student: [empty]

OK Cancel 13

- 14.** Once the report runs, you may continue to filter the report by using the header columns.

TA Role

↑ Sort Ascending 14

↓ Sort Descending

Filter Condition *

is

Teaching Assistant (Masters)

Teaching Assistant (PhD)

Search [edit]

Filter